

Your transaction data already has the answer. Pensato makes it available.

Most agents are sitting on deals, compliance history, and market knowledge, buried in email threads, PDFs, and shared drives. Pensato embeds that intelligence directly into your workflows — compliantly, across Fair Housing, RESPA, and state-specific disclosure requirements.

BEYOND THE BASICS

Where AI actually moves the needle

Listings, follow-up emails, and market reports are just the surface. The deeper opportunity for embedding AI is the back-office work that slows transactions, strains coordinators, and stalls agents. Use cases include:

- Transaction Coordination
- Compliance Review & Disclosure Management
- CMA & Offer Analysis
- Agent Onboarding & Training
- Performance Reporting & Pipeline Intelligence
- Inspection & Appraisal Summaries
- Lead Qualification & Nurture Sequencing

THE PENSATO DIFFERENCE

Intelligence embedded in the workflow

We create a secure intelligence layer that elevates and embeds your data directly into AI workloads, making it usable without moving it or exposing it.

Instead of asking your team to prompt machines, we make intelligence native to the workflow itself. The result is AI that is reliable, compliant, and invisible.

Not a feature — a foundational layer. Turning intelligence from something you experiment with into something you can finally build on.

WHAT YOUR TEAM GAINS

CAPABILITY Embedded Intelligence

Organizational context is embedded directly into document workflows.

CAPABILITY Deterministic Outputs

Same document, same query, same answer. Output tied to source data, traceable in any audit.

CAPABILITY No Prompting

DMS surfaces intelligence native to the workflow, not dependent on user skill.

CAPABILITY Full Audit Trail

Compliance leads can cite DMS outputs directly in regulatory reviews, no additional work required.

Intelligence in a box — deploy anywhere, behave the same way every time. Instead of intelligence being fractional, scattered across tools, prompts, and people, we make it whole.

Built for Environments Where Mistakes Are Costly

Real estate transactions involve sensitive personal and financial data at every step. Pensato's intelligence layer keeps your client PII embedded and controlled — never exposed to third-party models, never transmitted without authorization. Every output is deterministic and auditable, giving your compliance team a traceable record that holds up to scrutiny. Fair Housing compliance, RESPA requirements, and state-specific disclosure obligations are built into the workflow, not reviewed after the fact.



Ready to move AI from the cloud to the core of your business? Book a Guided Session.

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Pensato Partner Network